
Annual Meeting

WELCOME!

School District of Greenfield

Annual Meeting

Agenda Item 1 – Call to Order

1.A Presentation of Colors & Pledge of Allegiance

1.B Introductions

- **Board President Bruce Bailey**

Annual Meeting

Agenda Item 2

Election of Chairperson

Agenda Item 3

Treasurer's Report – Dave Richlen

UNAUDITED TREASURER'S REPORT FOR 2010-11

	General		All Other		Total
	Fund		Funds		
Reserved for Self-Insurance	\$ 2,449,435		\$ -		\$ 2,449,435
Unreserved, Designated Fund Balance	\$ 9,666,849		\$ 4,166,650		\$ 13,833,499
Total Fund Equity at July 1, 2010	<u>\$ 12,116,284</u>		<u>\$ 4,166,650</u>		<u>\$ 16,282,934</u>
RECEIPTS					
General Fund	\$ 36,173,775				\$ 36,173,775
Special Projects Fund			\$ 6,135,557		\$ 6,135,557
Debt Service Fund			\$ 6,271,334		\$ 6,271,334
Capital Projects Fund			\$ 1,128		\$ 1,128
Food Service Fund			\$ 1,464,765		\$ 1,464,765
Community Service Fund			\$ 443,377		\$ 443,377
Package and Co-op Fund			\$ -		\$ -
Interfund Transfers			\$ (4,554,617)		\$ (4,554,617)
TOTAL FUNDS AVAILABLE	\$ 48,290,058		\$ 13,928,194		\$ 62,218,252

UNAUDITED TREASURER'S REPORT FOR 2010-11

DISBURSEMENTS					
General Fund	\$ 35,261,848				\$ 35,261,848
Special Projects Fund			\$ 6,170,302		\$ 6,170,302
Debt Service Fund			\$ 4,730,958		\$ 4,730,958
Capital Projects Fund			\$ 1,489,542		\$ 1,489,542
Food Service Fund			\$ 1,232,841		\$ 1,232,841
Community Service Fund			\$ 403,174		\$ 403,174
Package and Co-op Fund			\$ -		\$ -
Interfund Transfers			\$ (4,554,617)		\$ (4,554,617)
TOTAL DISBURSEMENTS	\$ 35,261,848		\$ 9,472,200		\$ 44,734,048

UNAUDITED TREASURER'S REPORT FOR 2010-11

SUMMARY				
Total Funds Available	\$ 48,290,058		\$ 13,928,194	\$ 62,218,252
Total Disbursements	\$ 35,261,848		\$ 9,472,200	\$ 44,734,048
Assigned for Self Insurance	\$ 3,328,639		\$ -	\$ 3,328,639
Assigned Fund Balance	\$ 9,699,572		\$ 4,455,993	\$ 14,155,565
Total Fund Equity June 30, 2011	\$ 13,028,211		\$ 4,455,993	\$ 17,484,205

Annual Meeting

Agenda Item 4

**School District Report
Superintendent Conrad Farner**

Quality Education & Opportunities

- **More than 88 Scholarships worth \$790,510 were awarded to the Greenfield High School Class of 2011.**
- **This is an indication of the quality education being provided to Greenfield students.**
- **These funds are from businesses, private donations, universities & colleges...NOT TAXPAYER \$.**

Quality Education & Opportunities

The Greenfield High School Air Force Junior Reserve Officer Training Corps was re-certified during the 2010–11 school year.

Student participation has increased significantly in the past several years.

Quality Results

Greenfield High School senior Jordan Hong Tian was named a 2011 Presidential Scholar by the United States Department of Education.

He was among only 3,000 of the nation's 3,000,000 high school graduates to earn this honor.

Quality Results

A video created by Greenfield High School graduate Nicholas Schneider was the winner of the WIAA Video Contest.

The video conveyed the importance of education and athletics.

GHS teacher Lenn Deltgen served as his advisor.

Quality Results

The artwork of Greenfield Middle School eighth grade student Jaden Troglia was featured in this year's Wisconsin State Fair Young People's Art Exhibit.

Her pencil rendering, "Recycled II" featured recycled objects.

Quality Results

Greenfield High School student Zachary Brockdorf earned the Best Research Award for his paper on “Terrorism and the Availability of Chemical Weapons” at the 42nd Annual Wisconsin High Schools Model United Nations competition at the University of Wisconsin – Milwaukee.

Quality Results

2010–11 ACT scores at GHS increased to 21.1 from 20.9.

This continues a three-year trend of improved ACT scores!

Quality Results – Number Worlds

	Fall Median RIT	Winter Median RIT	Spring Median RIT	Expected Annual Growth	Actual Growth
Grade 2	166	179	185	+12	+19
Grade 3	179	193	195	+11	+16
Grade 4	191	202	203	+8	+12
Grade 5	209	217	224	+8	+15

Quality Results - ACHIEVE 3000

- **GRADE 6 READING - The average score increased 89 Lexile points.**
- **GRADE 7 READING - The average score increased 82 Lexile points.**
- **GRADE 8 READING - The average score increased 84 Lexile points.**
- **The expected increase was approximately 39 Lexile points.**

Quality Results

The School District of Greenfield was among only 49 Wisconsin school districts to receive the “Perfect Perkins Performance Award” in recognition of its career and technical education programs.

Quality Results

Perfect Perkins is a Department of Education Award recognizing student achievement and participation in the areas of science, technology, engineering and math.

Focus on Student Learning

- **Measure of Academic Progress**
- **Achieve 3000**
- **ACT preparation**
- **Number Worlds (grades 1-8)**
- **FASTT Math (grades 6-8)**

Focus on Student Learning

- **Curriculum Revisions/Alignment**
- **Common Formative & Summative Assessments**
- **Response to Intervention (RtI)**
- **Creating Independence through Student-Owned Strategies (CRISS)**

Focus on Student Learning

- **Guided Reading & Literacy Curriculum Development**
- **Professional Development for Staff via courses with Alverno and Stritch**
- **Special Education Training**
- **Autism Training**
- **Positive Behavioral Interventions and Supports (PBIS)**
- **Common Planning/Work Time**
- **Parent Portal via Infinite Campus**
- **Parent Link Phone Calling System**

Focus on Community

The Greenfield High School National Honor Society helped make this past Christmas a joyous one for nearly 50 families. NHS donated more than 4,000 clothing items, hundreds of toys, and truck-loads of food to area charities and hospitals.

Focus on Community

More than 200 people were on hand to watch the School District of Greenfield Community Services U13 Independence Day Wood Bat Tournament at Greenfield High School. The two-day tournament raised over \$2,000 on behalf of the Community Services Program.

Focus on Community

The Greenfield High School Baseball Field was re-dedicated in June to alumni and Vietnam War hero Bob Wieland.

Nearly 100 students, residents, veterans and others were on hand to honor Mr. Wieland and his service to our country and school district.

Focus on Community

Greenfield High School was the site of the American Cancer Society Relay for Life in August. The relay for life was an overnight event that provided an opportunity to honor cancer survivors and remember those who battled cancer. The event will be held again at GHS in 2012.

Greenfield Education Foundation

- **More than \$12,000 was raised to support Greenfield students and staff at the first Greenfield Education Foundation Golf Outing.**
- **More than \$15,000 was raised to support Greenfield students and staff at the second Greenfield Education Foundation Golf Outing.**

Still Time to Sign-Up!

- **Please join us for the 3rd Annual Greenfield Education Foundation Golf Outing at Muskego Lakes on Saturday, October 1. Pick up a pink sheet and register tomorrow!**
- **It is a great time for a great cause!**

Focus on Student Learning

- **Many, many other efforts and initiatives are helping staff members maximize student learning.**
- **We are committed to helping our students become generous, caring and self-sufficient citizens who are sensitive to the local, national and global communities in which they live.**

Recess to Budget Hearing

- **Agenda Item 5**

**Recess of Annual Meeting to
begin School Board Budget
Hearing**

Budget Hearing

- **Agenda Item 5A**

2010-11 Budget Presentation

Kristin Kollath

Director of Business Services

Budget Hearing Overview

- **State budget impact on the School District of Greenfield**
- **2011-12 Budget & Projected Levy**

Budget Impact of Act 10 and 32

- **The majority of school district revenue is obtained through two sources:**
 - **State Aid**
 - **Local Property Taxes**
- **State aid reduced by \$750,000,000**
- **Revenue limit authority reduced by 5.5%**

Budget Impact of Act 10 and 32

- **Local impact on 2011-12 budget**
 - **\$1.6M reduction in revenues**
 - **\$2M deficit**

Balancing the 2011-12 Budget

- **Education Jobs Fund grant in the amount of \$1,005,670**
- **employee required contributions to the Wisconsin Retirement System (5.8%)**
- **modifications to health insurance**

General Fund (Fund 10) Summary

2010-11 Budget = \$36,074,067

2011-12 Budget = \$35,563,584

Decrease = (\$510,483)

Percentage Decrease = -1.4%

Projected Revenues – Fund 10

Fund 10 Revenues	Budget 2011-12	% of Total
Local	\$ 19,791,971	55.7%
Open Enrollment	\$ 4,527,126	12.7%
State Sources	\$ 9,467,475	26.6%
Federal Sources	\$ 1,719,812	4.8%
Other	<u>\$ 57,200</u>	<u>0.2%</u>
Total	\$ 35,563,584	100%

Projected Expenditures – Fund 10

Fund 10 Expenditures	Budget 2010-11	Unaudited 2010-11	Budget 2011-12	Difference
Instruction	\$ 18,021,957	\$ 17,494,546	\$ 17,984,915	\$ (37,042)
Support Services	\$ 13,475,495	\$ 12,411,538	\$ 12,882,156	\$ (593,339)
Non-program Transactions	<u>\$ 4,576,616</u>	<u>\$ 5,355,764</u>	<u>\$ 4,696,513</u>	<u>\$ 119,897</u>
Total	\$ 36,074,067	\$ 35,261,847	\$ 35,563,584	\$ (510,483)

Projected Expenditures – Fund 10

Fund 10 Expenditures	Budget 2011-12	%
Salaries & Benefits	\$ 25,426,968	79.4%
Services, Supplies & Capital Objects	\$ 6,002,690	18.7%
Debt Retirement	\$ 196,760	0.6%
Insurance & Judgments	\$ 320,999	1.0%
Transfers	\$ 3,541,294	10.0%
Other Objects	<u>\$ 74,873</u>	<u>0.2%</u>
Total	\$ 35,563,584	100.0%

Projected Revenues – Fund 27

Fund 27 Revenues	Budget 2011-12	% of Total
Local	\$ 3,541,294	57.8%
Open Enrollment	\$ 479,100	7.8%
State Sources	\$ 1,296,417	21.2%
Federal Sources	\$ 808,056	13.2%
Other	<u>\$ -</u>	<u>0.0%</u>
Total	\$ 6,124,867	100.0%

Projected Expenditures – Fund 27

Fund 10 Expenditures	Budget 2010-11	Unaudited 2010-11	Budget 2011-12	Difference
Instruction	\$ 4,617,297	\$ 4,432,106	\$ 4,611,776	\$ (5,521)
Support Services	\$ 1,317,623	\$ 1,243,549	\$ 1,192,741	\$ (124,882)
Non-program Transactions	<u>\$ 409,249</u>	<u>\$ 411,872</u>	<u>\$ 320,350</u>	<u>\$ (88,899)</u>
Total	\$ 6,344,169	\$ 6,087,527	\$ 6,124,867	\$ (219,302)

Projected Expenditures – Fund 27

Fund 10 Expenditures	Budget 2011-12	%
Salaries & Benefits	\$ 5,178,594	84.6%
Services, Supplies & Capital Objects	\$ 885,273	14.5%
Other Objects	<u>\$ 61,000</u>	<u>1.0%</u>
Total	\$ 6,124,867	100.0%

2009-10 Comparative Education Costs

<u>District</u>	<u>Cost Per Student</u>
Saint Francis	\$ 11,908
Cudahy	\$ 11,614
Greendale	\$ 11,233
Franklin	\$ 11,183
Whitnall	\$ 10,525
South Milwaukee	\$ 10,511
Greenfield	\$ 9,830
Oak Creek	\$ 9,087

2011-12 Projected Levy & State Aid

- **The final levy is determined using the revenue limit calculation.**
- **Two critical pieces of information are still unknown:**
 - **3rd Friday Count**
 - **State Aid Certification**

2011-12 Projected Levy & State Aid

- **For the purposes of projecting the levy the following assumptions were used:**
 - **Flat enrollment – an increase in enrollment will result in an increase in the final levy.**
 - **10% Reduction in state aid – any further reductions will result in an increase in the levy.**

2011-12 Projected Levy & State Aid

	2010-11	2011-12	% Increase
Fund 10	\$19,950,003	\$19,693,596	-1.29%
Fund 38/39	\$4,748,892	\$4,787,279	0.81%
Fund 80	\$346,373	\$346,373	0%
Total	\$25,045,268	\$24,827,248	-0.87%
General Aid	\$10,233,396	\$9,210,205	-10.00%

Projected 2011-12 Mill Rate

- **Both the assessed and equalized values have not yet been determined.**
- **For the purposes of projecting the mill rate a 3% decrease in valuation was used.**
- **If the value decreases further, the mill rate increases.**
- **If the value increases, the mill rate decreases.**

Projected 2011-12 Mill Rate

	2010-11	2011-12	%
Equalized Value	2,169,463,906	*2,104,379,989	-3.00%
Equalized Mill Rate	\$11.54	\$11.80	2.20%
Assessed Value	2,180,898,746	*2,115,471,784	-3.00%
Assessed Mill Rate	\$11.48	\$11.74	2.20%

***Estimated**

Estimated Tax Impact – 3% Decrease in Assessed Values

	2010-11	2011-12	Difference
Home Value	\$ 150,000	\$ 150,000	\$ -
Assessed Mill Rate	\$ 11.48	\$ 11.74	\$ 0.26
School Property Taxes	\$ 1,722	\$ 1,761	\$ 39

	2010-11	2011-12	Difference
Home Value	\$ 200,000	\$ 200,000	\$ -
Assessed Mill Rate	\$ 11.48	\$ 11.74	\$ 0.26
School Property Taxes	\$ 2,296	\$ 2,348	\$ 52

Assessed Value Impact on Property Tax

	3% Decrease	0% Change	1% Increase
\$150,000 Home	\$ 39.00	\$ (15.00)	\$ (31.50)
\$200,000 Home	\$ 52.00	\$ (20.00)	\$ (42.00)

2011-12 Total Budget

General Fund (10)	\$35,563,584
Special Project Funds (21/27)	\$6,124,867
Debt Service Funds (38/39)	\$5,027,226
Capital Project Fund (49)	\$422,920
Food Service Fund (50)	\$1,365,171
Community Service Fund (80)	\$434,431
Total	\$48,938,200

Budget Summary

- **2011-12 General Fund Budget decrease of (\$510,483) or -1.4%.**
- **Tax levy decrease: (\$218,020) or -0.87%**
- **Final budget and levy number will be based on 3rd Friday count and state aid certification.**
- **2011-12 All Fund Budget: \$48,938,200**

Public Comment

- **Agenda Item 5B**
 - **Public Hearing**
 - **Comments from Citizens**

Reconvene Annual Meeting

- **Agenda Item 6**
 - **Adjourn School Board Budget Hearing**
 - **Reconvene Annual Meeting**

Annual Meeting

- **Agenda Item 7**

**Annual Meeting Action Items
by the Electors**

Annual Meeting

- **Agenda Item 7A**
Adopt Tax Levy

Annual Meeting

- **Agenda Item 7B**

1. **Set Board Salaries**

2. **Authorize Expense**

**Reimbursement of Board
Members**

3. **Authorize Reimbursement of
Board Members for Loss of
Earnings Due to Required
Board Work**

Annual Meeting

- **Agenda Item 7C**

Authorize the Sale of School Property (not buildings and land)

Annual Meeting

- **Agenda Item 7D**

**Authorize School Board to
establish date and time of
2012-13 Annual Meeting**

Annual Meeting

- **Agenda Item 8**
Adjourn

Annual Meeting

Thank You!

School District of Greenfield